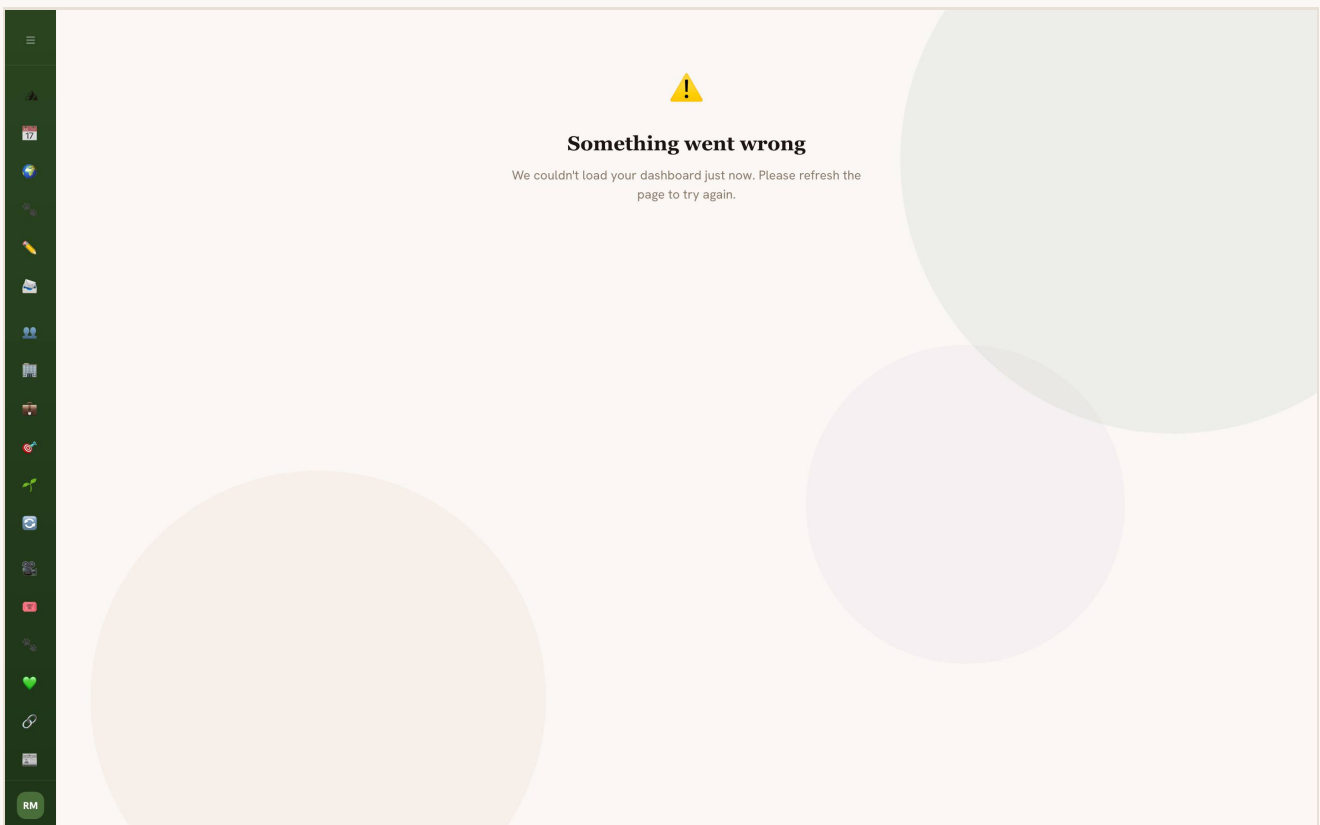


Client viewer dashboard

If your brand is represented by a RepBud rep, this is your read-only window into everything they've been doing for you — meetings, trips and a running activity feed.

Covers `/dashboard/client-view` · for `rep`, `client_viewer`



The steps

01 Your dashboard, by invitation

Your rep invites you, and you land on a dashboard greeting you by name. It's read-only — visibility, not access to their tools.

02 Who's representing you

The banner names your brand and the rep behind it, with an Active status so you know the relationship is live.

03 The numbers that matter

Three tiles summarise the relationship: interactions over the last 90 days, meetings booked, and trips planned.

04 Recent activity feed

Below the stats, "Recent activity" lists what your rep has been doing for you, newest first.

05 Read each interaction

Each entry is tagged by source — Email, WhatsApp, Quick Log, Meeting or Meeting Prep — with who it was with and a short summary.

06 Read-only by design

You can see the work, not change it. Nothing here edits your rep's logs — it's a transparency layer.

07 No access yet?

If you haven't been invited, you'll see a lock screen — ask your sales representative to add you.

Next: [Manage client viewers](#)

Questions

Can I edit or add anything from the client viewer dashboard?

No. It's read-only by design — a transparency window into your rep's activity. You see meetings, trips and the activity feed, but nothing here changes their logs.

How far back does the activity go?

The stats summarise the last 90 days, and the "Recent activity" feed lists recent interactions newest first, tagged by how each one came in.

What do the source tags mean?

They show how the interaction reached your rep — Email, WhatsApp, Quick Log, Meeting or Meeting Prep — so you can see the channel at a glance.

I see "No dashboard access" — what now?

It means you haven't been invited to a dashboard yet. Ask your sales representative to invite you, and it'll appear here.