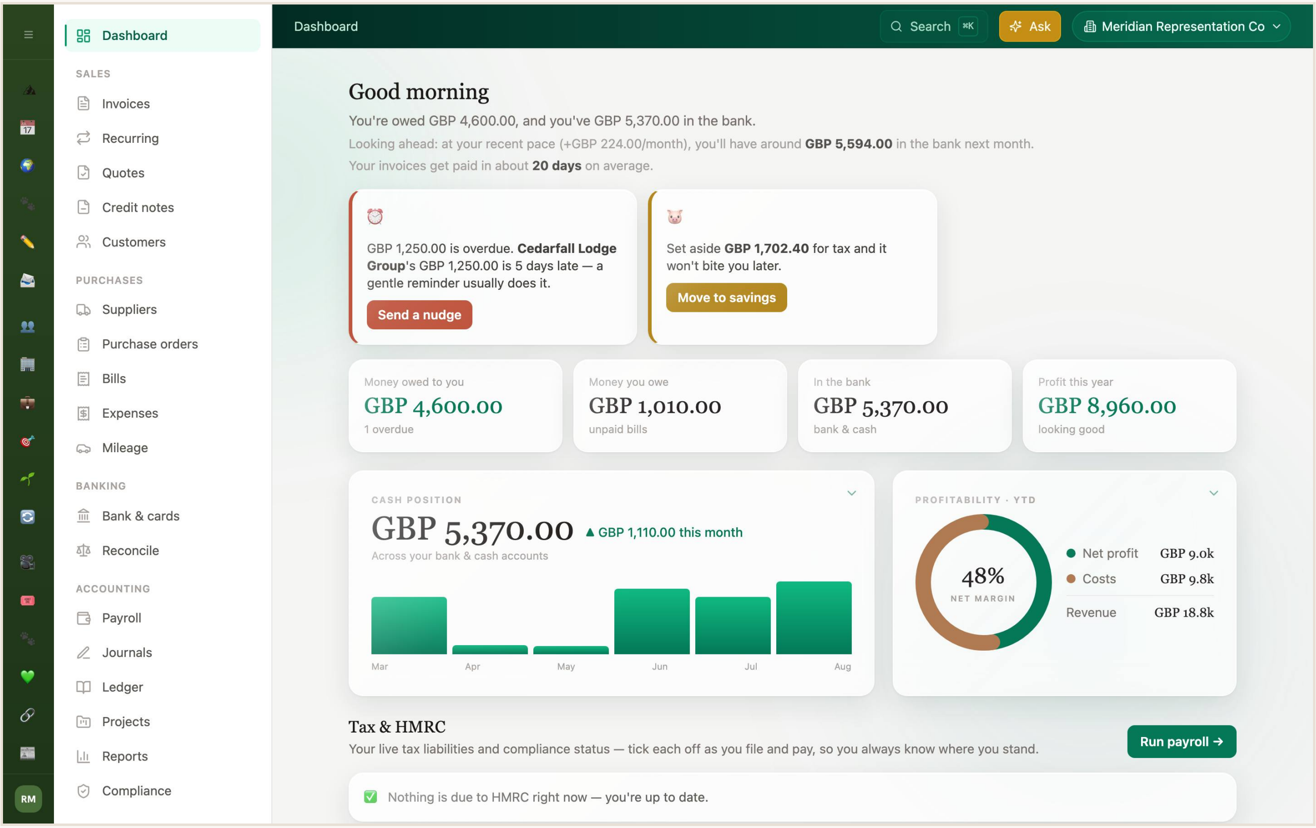
RepBud

THE WIDER TOOLKIT

Revenue — your accounting workspace

Your invoices, costs and year-end sit in the same login as your client work — here's how Revenue keeps the books while you sell.

Covers /dashboard/revenue · for rep, dmc



The steps

01 Open Revenue

Revenue is a full set of books inside RepBud, on any paid plan. Same login, no second password, and it opens where you left it.

02 Read the position

The top of the workspace answers the question you actually have: what came in, what went out, and what is left.

03 Raise an invoice

Invoice a represented property in a few fields — the customer, the line, the amount. It carries your own numbering on.

04 Send it and watch it

Once sent, the invoice tracks itself: viewed, paid or overdue, without you keeping a separate list.

05 Put costs in

Bills and expenses go in the same place — show fees, flights, a stand, subscriptions — so the margin on the work is a real number.

06 Log your mileage

A trip logged against a company and a vehicle files itself into the books at your per-mile or per-kilometre rate.

07 See the year taking shape

Profit and loss, and your tax position, are worked out as you go rather than assembled in a panic in March.

08 Hand it to your accountant

Reports export when somebody else needs them, so the year-end conversation starts from a finished set of books.

Next: Reach — email your trade list

Questions

Do I need a separate accounting subscription?

No. Revenue is included with any paid RepBud plan and opens with the login you already use — there is no second account and no second bill.

Is this real double-entry accounting?

Yes. Revenue keeps a chart of accounts, a ledger and journals behind the screens, so the reports you hand over reconcile rather than being a spreadsheet of totals.

Can my accountant get in?

Yes. Reports export for handover, and access can be granted per company rather than by sharing your own sign-in.

What happens to invoices I have already raised elsewhere?

You can carry your numbering across so the sequence continues rather than restarting, and enter opening balances for the position you are bringing in.

Does it handle VAT?

Yes — VAT registration, schemes and returns are supported, and the tax panel shows what is due and when. It is designed to assist, not replace, your professional judgement or your accountant's.